

KC Bordereau Manager

The Complete Bordereau Efficiency Solution

KC Bordereau Manager is a fully configurable and agile business tool, utilising the KnowledgeCenter Document Management (DMS) and Workflow product (Kcenter), designed to eliminate a large overhead from the conduct of binder-based business.

Whilst bordereaux are most commonly supplied in the form of spreadsheets attached to an e-mail, there was no readily available tool that would allow the data held in those spreadsheets to be validated and incorporated into the carrier’s core business systems for financial and risk management. This is precisely the need that KC Bordereau Manager addresses.

KC Bordereau Manager allows the definition of templates which describe an agreed layout of a bordereau, the business rules to be used to establish the validity of the data it contains, and the way in which that data maps into the core business system database.

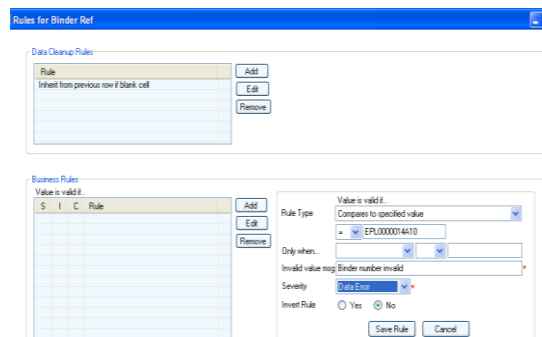
When a bordereau arrives, a user need only identify what type of bordereau it is and which Coverholder it has been received from.

How does it work?

KC Bordereau Manager provides full control over all types of Coverholder bordereau (risk, premium, claims and aggregate) and can load data from the bordereau directly into the line of business system.

The binder is firstly defined through a configurable interface, allowing set up of the base binder information and Coverholders with whom binding authority has been agreed. This includes the ability to define an expected schedule of the differing bordereau types (by Coverholder and class of business), allowing the status of any individual bordereau submission to be tracked and audited.

Business users define the templates by Coverholder, class of business and bordereau type for each binder. These templates identify the mapping of the incoming bordereau data sets to the line of business data systems.



All error details are stored in a database with standard reports provided. All received bordereau are stored within the Kcenter DMS or could be copied in to a client’s own third party DMS.

What are the benefits?

- ✓ Valid bordereaux are processed straight through with no intervention required
- ✓ Processing and turnaround time are largely reduced as, automatically, bordereaux schedules can be checked, missing bordereaux identified and reminders issued
- ✓ The KC Bordereau Manager removes the risk of business rules being misapplied or data being transposed incorrectly
- ✓ Data can be automatically cleansed guaranteeing accuracy, consistency with quality trends spotted and corrected
- ✓ Data can be loaded straight into the core business systems, automating process and eliminating errors
- ✓ The processing is fully audited

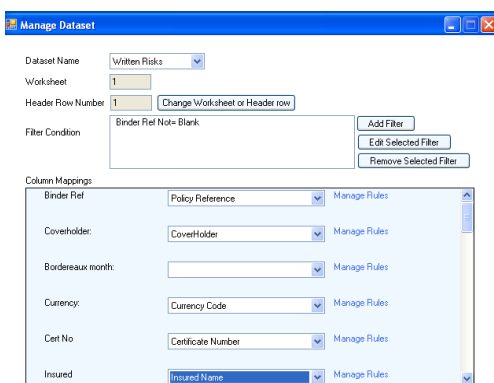
A client view

"KnowledgeCenter delivered on time and on budget, including bespoke functionality. They implemented a critical system which promotes rigour and performance, whilst their high level of expertise and deep understanding of our business managed our risk down considerably. "

Ian Fantozzi - Beazley

Would you like to know more?

If you want to know more about the product or KnowledgeCenter, please call us on +44 (0)203-004-7100 or email info@kcenter.co.uk



The bordereau data can be cleansed with data rules, defined within the configurable bordereau template and validated against business rules.

Business rules validate data quality as well as indicating if and where the Coverholder may have breached the terms of the binder.